AMENDMENT TO ORIGINAL CONSENT STATEMENT
TO INCLUDE A CONSENT FEE
AND
NOTICE OF EXTENSION

Regarding

The Consent Solicitation Statement dated September 23, 2026
of
OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN TAX-EXEMPT BONDS, THIRTY THIRD SERIES (AMT)

CUSIP† NUMBERS: 6785353Q6, 6785353R4, 6785353S2, 6785353T0, 6785353U7, 6785353V5, 6785353W3, 6785353X1, 6785353Y9, 6785353Z6, 6785354A0, 6785354B8, 6785354C6, 6785354D4

OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN REFUNDING BONDS, TAXABLE THIRTY FOURTH SERIES

CUSIP† NUMBERS: 6785354N2, 6785354P7, 6785354Q5, 6785354R3, 6785354S1, 6785354T9, 6785354U6, 6785354V4, 6785354W2, 6785354X0, 6785354Y8

(collectively, the "Outstanding Bonds")

Record Date:	September 22, 2026 at 5:00 p.m. Eastern Time
***Extended* Expiration Date:**	The date which is the earlier of (a) **5:00 p.m. Eastern Time on October 30, 2026** (the "Consent Deadline Date") or (b) the date upon which the Information and Tabulation Agent has accepted the requisite number of properly executed Consents as provided herein in order to effectuate the Indenture Amendment (as defined in the Consent Solicitation Statement), subject to the satisfaction of the Amendment Conditions (as defined in the Consent Solicitation Statement).

By way of its Consent Solicitation Statement dated September 23, 2026, as the same may be amended or supplemented from time to time (the "Consent Solicitation Statement" and, together with the other documents related hereto, the "Consent Documents"), Oklahoma City Airport Trust (herein referred to as "OCAT" and or the "Issuer") is soliciting the consent of the beneficial owners (each, a "Beneficial Owner" and, collectively, the "Beneficial Owners") as of the Record Date on September 22, 2026 (the "Record Date") of the Outstanding Bonds to solicit the consent (the "Consent Solicitation") of such Beneficial Owners to the amendment of the Bond Indenture as described under the caption "Proposed Indenture Amendment and Consent Solicitation" in the Consent Solicitation Statement. Capitalized terms used and not defined herein shall have the respective meanings ascribed to such terms in the Consent Solicitation Statement.

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† CUSIP is a registered trademark of the American Bankers Association. CUSIP Global Services is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. The CUSIP numbers listed above are being provided solely for the convenience of reference only and Oklahoma City Airport Trust does not make any representation with respect to such numbers or undertake any responsibility for their accuracy.

Notice of Amendment to original Consent Solicitation Statement to offer Consent Fee

The Issuer hereby amends the Consent Solicitation Statement so that the Issuer shall, subject to the conditions set forth below, pay a **consent fee equal to $1.00 per $1,000 of Bonds** (the "Consent Fee") to any Beneficial Owner as of the Record Date that delivers its properly completed, executed Consent to the Proposed Indenture Amendment form, in the manner prescribed in the Consent Solicitation Statement, to the Information and Tabulation Agent prior to the **expiration of 5:00 p.m. Eastern Time on October 30, 2026** (the "Extended Expiration Date").

The Issuer's obligation to pay the Consent Fee is and shall be subject to the following conditions precedent: (i) the Issuer's and Trustee's receipt of written notice from the Information and Tabulation Agent that it has received the consent of not less than a majority of the collective aggregate principal amount of the Outstanding Bonds (evidenced by the consent of the beneficial owners through the receipt of Master Consent Forms as executed by the DTC Participants); (ii) confirmation from the Issuer that the Amendment Conditions to the Consent Solicitation Statement have been satisfied or waived and that it elects to proceed by executing the Proposed Indenture Amendment; and (iii) the satisfaction of all other conditions set forth in the Indenture and the Supplemental Indenture. The Issuer makes no representation as to the U.S. federal income tax treatment of the Consent Fee.

All Beneficial Owners that have not yet responded are requested to respond as soon as possible. Please note that a Beneficial Owners' eligibility to receive the Consent Fee will not be valid until their consent is delivered to the Information and Tabulation Agent via the Extended Master Consent.

Any votes previously submitted pursuant to the Master Consent (the "Master Consent") remain in good order. However, to effectuate delivery of Consent Fee payments, DTC Participants are asked to resubmit those consents to the Information and Tabulation Agent by executing and delivering the Extended Master Consent Form. Should any Bondholder as of the Record Date who has voted pursuant to the Master Consent Form wish to revoke or change said vote, the Issuer will accept such revocation or change to the Master Consent Form until the Extended Expiration Date set forth herein. If a Bondholder has previously submitted consent to the Proposed Indenture Amendment, is not changing their vote, and is not requesting the Consent Fee, no further action to the Extended Master Consent Form is required.

Beneficial Owners wishing to provide their consent should instruct their respective DTC Participants with custody of their Outstanding Bonds to execute an Extended Master Consent Form on their behalf and deliver the executed Extended Master Consent Form to the Information and Tabulation Agent no later than the Extended Expiration Date. Beneficial Owners, who have already participated in the Consent Solicitation, need not take any additional action.

Questions regarding the processing of your consent may be directed to Robert Stevens at 212-227-9699 or via e-mail at rstevens@globic.com. The Consent Solicitation Statement and other materials may be found at www.globic.com/ocat.

Dated: October 22, 2026

EXTENDED MASTER CONSENT FORM

regarding
The Consent Solicitation Statement dated September 23, 2026
of
OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN TAX-EXEMPT BONDS, THIRTY THIRD SERIES (AMT)

CUSIP† NUMBERS: 6785353Q6, 6785353R4, 6785353S2, 6785353T0, 6785353U7, 6785353V5, 6785353W3, 6785353X1, 6785353Y9, 6785353Z6, 6785354A0, 6785354B8, 6785354C6, 6785354D4

OKLAHOMA CITY AIRPORT TRUST
JUNIOR LIEN REFUNDING BONDS, TAXABLE THIRTY FOURTH SERIES

CUSIP† NUMBERS: 6785354N2, 6785354P7, 6785354Q5, 6785354R3, 6785354S1, 6785354T9, 6785354U6, 6785354V4, 6785354W2, 6785354X0, 6785354Y8

Record Date:	September 22, 2026 at 5:00 p.m. Eastern Time
Extended Expiration Date:	The date which is the earlier of (a) **5:00 p.m. Eastern Time on October 30, 2026** (the "Consent Deadline Date") or (b) the date upon which the Information and Tabulation Agent has accepted the requisite number of properly executed Consents as provided herein in order to effectuate the Indenture Amendment (as defined in the Consent Solicitation Statement), subject to the satisfaction of the Amendment Conditions (as defined in the Consent Solicitation Statement).

INSTRUCTIONS TO DTC PARTICIPANTS

- **Mark the box** below for your clients who are holders of the Outstanding Bonds as of the Record Date, September 22, 2026 at 5:00 p.m. Eastern Time, to approve (consent) or reject (not consent) the Indenture Amendment as described in the Consent Solicitation Statement dated September 23, 2026 (the "Consent Solicitation Statement"), which is incorporated herein in full.

- **Execute this Extended Master Consent Form** (Step 1 thru Step 3 of this Extended Master Consent Form). This Master Consent Form must be executed by the DTC Participant in exactly the same manner as its name appears on DTC's records for the Outstanding Bonds, and the signature must be Medallion Guaranteed.

- **DELIVERY**: This executed Extended Master Consent Form must be received by the Information and Tabulation Agent, Globic Advisors, no later than 5:00 p.m. Eastern Time on October 30, 2026 via e-mail to Globic Advisors, Attn: Robert Stevens, Tel: (212) 227-9699, E-Mail: rstevens@globic.com

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If a Bondholder has previously submitted consent to the Proposed Indenture Amendment, is not changing their vote, and is not requesting the Consent Fee, no further action to the Extended Master Consent Form is required.

Capitalized terms used but not defined herein shall have the meanings set forth in the Consent Solicitation Statement to which this Master Consent Form is attached as **Exhibit D** and of which it is a part.

STEP 1: CONSENT OR REJECT

Please fill out based upon your client's vote/instruction. Add additional schedules as needed.

The undersigned represents and warrants that it is authorized to convey the vote to approve or reject, the Proposed Reserve Fund Amendment as described in the Consent Solicitation Statement on behalf of the holder in the principal amount of the Outstanding Bonds specified below as of the Record Date.

❑ The undersigned does hereby **CONSENT** to the Proposed Indenture Amendment as described in the Consent Solicitation Statement.

CUSIP	**PRINCIPAL AMOUNT** ***CONSENTING***
1.	$
2.	$
3.	$
4.	$
5.	$
6.	$
7.	$
8.	$

CONTINUED

❑ The undersigned does hereby **REJECT** (does not consent) to the Proposed Indenture Amendment as described in the Consent Solicitation Statement.

CUSIP	**PRINCIPAL AMOUNT** ***REJECTING***
1.	$
2.	$
3.	$
4.	$
5.	$
6.	$
7.	$
8.	$

STEP 2: CONSENT FEE PAYMENT INSTRUCTIONS

Aggregate Amount Requested (across all consenting CUSIPs listed above) of Bonds to be paid to the below listed DTC Participant Bank for the benefit of its client, the Record Date Beneficial Owner:

- **$1.00 per $1,000 of Bonds held by the Beneficial Owner as of the Record Date:**
  $_____

Please choose payment delivery method.

Delivery Via Wire ☐

Bank Name: _____

City, State: _____

ABA or Bank Number: _____

Swift Code: _____

Account Name: _____

Account Number: _____

Re: _____

Taxpayer ID Number: _____

CONTINUED

Delivery Via Check ☐

Issue Check to: _____

Name of Firm: _____

Attention: _____

Address: _____

Phone Number: _____

Taxpayer Identification: _____

STEP 3: **EXECUTION BY AUTHORIZED SIGNATORY**

By signing below, the DTC Participant or other nominee hereby certifies that (i) the summary is a true and accurate schedule of the Record Date holders who have delivered their consent, as described in the Statement, to the undersigned DTC Participant or other nominee and (ii) the undersigned DTC Participant or other nominee is the holder, through a position held at a securities depository, or in street name, of the Outstanding Bonds set forth above.

Date Submitted: _____, 2026 DTC Participant Number: _____

Print Name of Company: _____

Authorized Employee Contact (Print Name): _____

Title: _____ E-Mail: _____

Tel. No.: _____ Fax No.: _____

Signature: _____

MEDALLION STAMP:

DELIVERY: This executed Master Consent Form must be received by the Information and Tabulation Agent, Globic Advisors, **no later than 5:00 p.m. Eastern Time on October 30, 2026** (or such later date to which the deadline may be extended), via e-mail to the following:

Globic Advisors
Attn: Robert Stevens
Telephone: (212) 227-9699
E-Mail: rstevens@globic.com